Modernization

- Carrie Johnston
  - Cost share reporting
    - Filter to look at one project
    - Note: G# indicates sub-award
    - Click hyperlinks on table, or use drop-down arrows to drill down deeper
      - “Blank” indicates funds not included in the type filtered for
    - F&A line will be visible if used
  - Updates
    - Payroll view roll available for all PIs
      - Search “Dashboard Principal” to access PI dashboard
      - “Cumulative Expenses” in award line
      - Click hyperlink to access filter
    - Financial data view roll now active
      - “Grants Custom Reports”

Sponsored Programs Services

- Tyler Howard
  - Updates
    - Special thank you to the Mod Team
    - Acknowledge help and support through set up and go-live of Workday
    - Awards are being set up faster as SPS gets used to Workday
      - Appreciate understanding in delay
  - R2PM
    - Modernization asked departments to participate in Role Position Mapping
    - If this has not been done, please do it
      - Effort certification may not enroll correctly otherwise
  - Ongoing plans for continuing effort – Effort certification for Spring 2021
    - Next iteration 3/15
    - March report will be within 2 days of current
    - Rolled up continuing effort report sent out to ARA
      - VCR for satellite branches
    - Process:
      - Routed exclusively through Workday
      - Go directly into workboxes
      - Appreciate consolidated emails
    - Questions: sps.effort@wsu.edu
  - Reminder about all the revisions to BPPM 40
    - 40.01 fiscal responsibility at department level much more of a practice
    - 40.21 cash advances authorization still on voucher
      - Routed through
      - 10 days before needed
Research Admin Community (RAC) Meeting Minutes

March 04, 2021

• Workday expense report for documentation
  ▪ 40.27 residual transfer
  ▪ 40.37 Effort certification
    • Replaces 40.35 and 40.36
    • No funding posted until effort certification has been completed

• Sandy Jutte
  o Expense Transfer Request
    ▪ Be sure to have all justification documents included
    ▪ Use memo line at top for justification
    ▪ Use memo at bottom for “To/From”

Office of Research Advancement and Partnerships

• Maureen Bonnefin
  o NSF Career proposal assistance
    ▪ Email Maureen or orap@wsu.edu
  o DMP resources
    ▪ LIBGuides for reference
    ▪ ORAP working with ORSO
    ▪ Send interested PIs to ORAP for information sessions

Office of Research Support and Operations

• Matthew Michener
  o Multiple budget tabs for setup with SPS (Matt)
    ▪ Needed at award stage
    ▪ SPS needs a tab for each person at any level who is managing a budget
  o Sub form updates (Anke)
    ▪ Rolled out new Sub-award initiation form
    ▪ Need general address and remittance address
    ▪ Changes due to Workday requirements
  o Other Support Tracking update (Jason and Matt)
    ▪ Preparing for increased disclosure requirements related to overlap and foreign support
    ▪ Changes to eREX regarding PI certifications
      • Other support foreign or domestic
      • Overlap with proposed project
    ▪ Change due to National Defense Authorization Act for FY 2021 Section 223
  o Regulated Data Environment (Jason)
    ▪ For use on projects where the data security requirements exceed what can be provided by on-premise resources
      • HIPAA
      • FERPA
      • CUI
  o Bill Bonner (ITS)
  o FAQ available on website
Research Admin Community (RAC) Meeting Minutes

March 04, 2021

- SAM.gov registration renewed (Matt)
  - Renewed until 3/3/22
- Budget Workbook updated (Matt)
  - Updated benefits
- Non-money online form upcoming (Jason)
  - Moving away from paper forms

The next RAC meeting will be June 03, 2021 10AM-11AM via ZOOM